**INTEREST RATES MARKET NOTICE**

**Date: 11 August 2015**

**Subject:** New Financial Instrument Listing

***(FORTRESS INCOME FUND LIMITED –“FIFC21”)***

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The JSE Limited has granted a listing to **FORTRESS INCOME FUND LIMITED** on Interest Rate Market with effect from 12 August 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** FIFC21

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 7.10% (3 Month JIBAR as at 07 August 2015 of 6.30% plus 80 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 February 2016

**Books Close** 31 October, 31 January

**Interest Payment Date(s)** 9 November, 9 February

**Last Day to Register** By 17:00 on30 October, 30 January

**Issue Date** 12 August 2015

**Date Convention** Following

**Interest Commencement Date** 12 August 2015

**First Interest Payment Date** 9 November 2015

**ISIN No.** ZAG000128653

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FIFC21%20Pricing%20Supplement%2020150812.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FIFC21%20Pricing%20Supplement%2020150812.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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